

No. Dar/Com/201/1/2012

March 31, 2016

## Economic & Commercial Report for the Month of February, 2016

Country: **United Republic of Tanzania**

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### 1. Trends in Bilateral trade and investment: (Source: Tanzania Revenue Authority – TRA and Tanzania Investment Centre – TIC)

#### (i) **Bilateral Trade [US\$ million]** [Comparison periods: Jan-Feb, 2016 Vs Jan-Feb, 2015]

	2016 (February)		2016 (Jan – Feb.) Cumulative		2015 (Jan – Feb.) Cumulative		% Growth (Jan – Feb.) Cumulative		India's Share of Tanzania's Total Trade (Jan – Feb' 16)	
	Export	Import	Export	Import	Export	Import	Export	Import	Export	Import
Tanzania's Trade with India	33.23	77.13	123.80	146.43	226.50	325.02	-45 %	-55 %	26 %	21 %
Tanzania's Total Global Trade	887.85	584.38	1,381.33	1,216.36	866.23	1,576.31	59 %	-23 %		

[Source: TRA]

#### (ii) **Top 10 items of Imports from India [US\$ million]** [Comparison periods: Jan-Feb. 2016 Vs Jan-Feb 2015]

S.No.	HS-Code	Commodity Description	2016	2016	2015	(%)	Tanzania's	% Share of
			Feb	Jan-Feb	Jan-Feb	Growth	total Import	India in
			Jan-Feb' 16	Jan-Feb' 16	Jan-Feb' 16	Jan-Feb' 16	Jan-Feb' 16	Tanzania's
								total Import
1	3004	MEDICAMENTS OF MIXED OR UNMIXED PRODUCTS, FOR RETAIL SALE	24.75	37.59	12.83	193 %	64.04	59 %
2	2710	PETROLEUM OILS AND OILS OBTAINED FROM BITUMINOUS MINERALS, OTHER THAN CRUDE	13.10	28.10	115.18	-76 %	122.56	23 %
3	7308	IRON/STEEL STRUCTURES AND PARTS THEREOF; PLATES, RODS... THEREFOR	3.81	5.61	8.75	-36 %	13.56	41 %
4	8544	INSULATED WIRE, CABLE, ETC; OPTICAL FIBRE CABLES	1.43	4.51	77.62	-94 %	10.98	41 %
5	8704	MOTOR VEHICLES FOR THE TRANSPORT OF GOODS	0.56	3.50	2.34	50 %	20.21	17 %
6	3907	POLYETHERS AND EPOXIDE RESINS; POLYESTERS, IN PRIMARY FORMS	1.99	3.41	1.18	189 %	8.56	40 %
7	8711	MOTOCYCLES (INCL. MOPEDS) AND CYCLES FITTED WITH AN AUXILIARY MOTOR	1.50	3.32	1.84	80 %	16.51	20 %
8	8504	ELECTRICAL TRANSFORMERS, STATIC CONVERTERS AND INDUCTORS	1.63	2.45	3.57	-31 %	13.17	19 %
9	2815	HYDROXIDES AND PEROXIDES OF SODIUM OR POTASSIUM	0.69	1.74	0.55	216 %	3.39	51 %
10	4901	PRINTED BOOKS, BROCHURES, LEAFLETS AND SIMILAR PRINTED MATTER	0.18	1.23	0.57	116 %	2.06	60 %
11	8477	MACHINERY FOR WORKING RUBBER/PLASTICS OR MAKING PRODUCTS THEREOF, NES	0.34	1.16	1.90	-39 %	5.54	21 %

[Source: TRA]

**(iii) (Tanzania's) Top 10 items of Imports from the World [US\$ million]**

**[Comparison periods: Jan-Feb, 2016 Vs Jan-Feb, 2015]**

S.No.	HS-Code	Commodity Description	2016	2016	2015	(%)	% Share of the product in total import of Tanzania
			Feb.	Jan-Feb	Jan-Feb	Growth Jan-Feb' 16	
1	2710	PETROLEUM OILS AND OILS OBTAINED FROM BITUMINOUS MINERALS, OTHER THAN CRUDE	62.00	122.56	299.82	-59 %	10.08 %
2	3004	MEDICAMENTS OF MIXED OR UNMIXED PRODUCTS, FOR RETAIL SALE	45.72	64.04	46.80	37 %	5.26 %
3	8703	MOTOR CARS AND OTHER MOTOR VEHICLES FOR THE TRANSPORT OF PERSONS	17.93	34.05	62.08	-45 %	2.80 %
4	8704	MOTOR VEHICLES FOR THE TRANSPORT OF GOODS	9.93	20.21	20.72	-2 %	1.66 %
5	8711	MOTOCYCLES (INCL. MOPEDS) AND CYCLES FITTED WITH AN AUXILIARY MOTOR	6.83	16.51	14.35	15 %	1.36 %
6	8701	TRACTORS (EXCL. TRACTORS OF 87.09)	7.47	16.45	21.21	-22 %	1.35 %
7	7208	HOT-ROLLED IRON OR NON-ALLOY STEEL, >=600MM WIDE	8.39	16.17	30.06	-46 %	1.33 %
8	7308	IRON/STEEL STRUCTURES AND PARTS THEREOF; PLATES, RODS... THEREFOR	6.39	13.56	24.88	-46 %	1.11 %
9	8504	ELECTRICAL TRANSFORMERS, STATIC CONVERTERS AND INDUCTORS	6.19	13.17	10.49	26 %	1.08 %
10	1701	CANE OR BEET SUGAR AND CHEMICALLY PURE SUCROSE, IN SOLID FORM	3.90	10.55	12.08	-13 %	0.87 %

**[Source: TRA]**

**(iv) Top 10 items of Exports to India [US\$ million]**

**[Comparison periods: Jan-Feb 2016 Vs Jan-Feb 2015]**

S.No.	HS-Code	Commodity Description	2016	2016	2015	(%)	Tanzania's	% Share of India in total Export of Tanzania
			Feb	Jan-Feb	Jan-Feb	Growth Jan-Feb' 16	Total Export Jan-Feb' 16	
1	7108	GOLD, UNWROUGHT OR IN SEMI-MANUFACTURED FORMS, OR IN POWDER FORM	18.35	63.90	84.85	-25 %	189.66	34 %
2	0801	COCONUTS, BRAZIL NUTS AND CASHEW NUTS, FRESH OR DRIED	8.63	48.23	120.88	-60 %	61.81	78 %
3	0713	DRIED LEGUMINOUS VEGETABLES, SHELLS	2.32	3.10	4.66	-33 %	5.23	59 %
4	4407	WOOD SAWN OR CHIPPED LENGTHWISE, SLICED OR PEELED, >6MM THICK	0.86	2.32	3.81	-39 %	2.83	82 %
5	7103	PRECIOUS STONES (EXCL. DIAMONDS) AND SEMI-PRECIOUS STONES, NOT SET... (Tanzanite)	0.91	1.70	0.87	95 %	5.63	30 %
6	2306	OIL-CAKE AND OTHER SOLID RESIDUES, OF VEGETABLE FATS	0.58	1.43	0.32	347 %	3.61	40 %
7	5303	JUTE, ETC (EXCL. FLAX...), NOT SPUN; TOW AND WASTE OF THESE FIBRES	0.23	0.83	0.09	822 %	6.15	14 %
8	3301	ESSENTIAL OILS...; RESINOIDS; CONCENTRATES... AQUEOUS DISTILLATES, ETC	0.40	0.77	0.37	108 %	0.78	99 %
9	3201	TANNING EXTRACTS OF VEGETABLE ORIGIN; TANNINS AND OTHER DERIVATIVES	0.26	0.52	0.54	-4 %	0.63	83 %
10	7404	COPPER WASTE AND SCRAP	0.24	0.37	1.02	-64 %	0.65	57%
11	0907	CLOVES	-----	----	----	%	----	%

**[Source: TRA]**

**(v) (Tanzania's) Top 10 items of Exports to the World [US\$ million]**  
**[Comparison periods: Jan-Feb 2016 Vs Jan-Feb 2015]**

S.No.	HS-Code	Commodity Description	2016	2016	2015	(%)	% Share in total Export
			Feb	Jan-Feb	Jan-Feb	Growth Jan-Feb' 16	
1	2401	UNMANUFACTURED TOBACCO; TOBACCO REFUSE	66.38	224.42	26.42	749 %	16.25 %
2	7108	GOLD, UNWROUGHT OR IN SEMI-MANUFACTURED FORMS, OR IN POWDER FORM	94.39	189.66	214.37	-12 %	13.73 %
3	0801	COCONUTS, BRAZIL NUTS AND CASHEW NUTS, FRESH OR DRIED	13.59	61.81	136.57	-55 %	4.47 %
	2616	PRECIOUS METAL ORES AND CONCENTRATES	24.86	49.34	106.00	-53 %	3.57 %
4	1005	MAIZE(CORN)	1.17	43.99	6.16	614 %	3.18 %
6	0901	COFFEE; COFFEE HUSKS AND SKINS; COFFEE SUBSTITUTES CONTAINING COFFEE	17.73	36.95	44.47	-17 %	2.67 %
	0304	FISH FILLETS AND OTHER FISH MEAT, FRESH, CHILLED OR FROZEN	12.67	22.45	28.53	-21 %	1.63 %
7	6117	OTHER MADE UP CLOTHING OR PARTS OF GARMENTS, KNITTED OR CROCHETED	---	18.51	0.02	92,450 %	1.34 %
9	0902	TEA	6.14	11.59	7.70	51 %	0.84 %
10	5303	JUTE, ETC (EXCL. FLAX...), NOT SPUN; TOW AND WASTE OF THESE FIBRES	2.42	6.15	6.35	-3 %	0.45 %
11	4901	PRINTED BOOKS, BROCHURES, LEAFLETS AND SIMILAR PRINTED MATTER	0.01	3.25	0.01	32,400 %	0.24 %
12	1905	BREAD, PASTRY, CAKES, ETC; COMMUNION WAFERS, RICE PAPER, ETC	----	3.22	0.54	496 %	0.23 %
13	0907	CLOVES	----	----	----	----	----

[Source: TRA]

**(vi) Top 5 Competitors of India's top 5 Exports [US\$ million]**

S.No.	HS-Code	Commodity Description	Competitor Country	2016	Strategy of Competitors
				Jan-Feb	
1	3004	MEDICAMENTS OF MIXED OR UNMIXED PRODUCTS, FOR RETAIL SALE	Kenya	18.47	Manufacturers in EAC country have tax and transportation advantage.
2	2710	PETROLEUM OILS AND OILS OBTAINED FROM BITUMINOUS MINERALS, OTHER THAN CRUDE	UAE	67.20	Price advantage under bulk procurement tender system.
3	7308	IRON/STEEL STRUCTURES AND PARTS THEREOF; PLATES, RODS... THEREFOR	China	0.99	India's export of this item is almost 6 times more than that of its nearest competitor.
4	8544	INSULATED WIRE, CABLE, ETC; OPTICAL FIBRE CABLES	China	1.55	India's export of this item is 50 times more than that of its nearest competitor.
5	8704	MOTOR VEHICLES FOR THE TRANSPORT OF GOODS	Japan	4.16	Pricing and distribution network, use of Agents.
6	8711	MOTOCYCLES (INCL. MOPEDS) AND CYCLES FITTED WITH AN AUXILIARY MOTOR	China	12.89	Pricing and distribution network, use of Agents.

[Source: TRA]

**(vii) Potential Products of Exports for India**

S.No.	Commodity Description	Rationale
1	Machinery	Huge potential exist for export of these items to Tanzania. High Commission has been very active in further expansion of entry of these items into Tanzania with specific sectoral focus on automobiles and pharmaceuticals.
2	Vehicles two-wheeler, three-wheeler, four wheeler, buses, tractors, construction vehicles, heavy machinery, spare parts etc.	
3	Electrical and electronic equipment / Electric cables, transformers	
4	Plastics and articles thereof	
5	Articles of iron and steel	
6	Rubber and articles thereof	
7	Optical and medical apparatus	
8	Ceramic products	
9	Project exports	
10	Pharmaceuticals, agro-chemicals, fertilizers, pesticides etc	

**(viii) Bilateral Investment**

[Investments with Indian interest from 1990-Dec, 2014 - cumulative]

S.No.	Name of company	Sector	No. of companies	Amount [US\$ million]
1	List attached	Agriculture	33	197.62
2	List attached	Commercial Building	51	114.58
3	List attached	Financial Institutions	3	14.68
4	List attached	Human Resources	3	1.88
5	List attached	Manufacturing	224	1,064.55
6	List attached	Natural Resources	7	10.64
7	List attached	Tourism	34	174.39
8	List attached	Services	26	92.36
9	List attached	Transport	34	303.90
10	List attached	Broadcasting	2	0.61
11	List attached	Computer	2	0.65
12	List attached	Energy	2	52.80
13	List attached	Telecommunication	5	7.66
<b>T O T A L</b>			<b>426</b>	<b>2,035.82</b>

[Source: TIC]

According to Tanzania Investment Centre (TIC), investments with Indian interest between 1990-2015 (cumulative) amounted to USD 2.75 billion with 446 companies/institutions, supporting employment for about 55,712 Tanzanians. In addition, in a period of 2007 - 2014 (cumulative) an amount of US\$ 518.66 million has been invested by Indian companies in various EPZs in Tanzania.

M/s Allanasons is planning to establish meat processing and hydes and skins plants at Mbeya and Dodoma. Canara Bank of India would be opening its first Branch in Dar es Salaam in April 2016.

## **Important India related statements of commercial significance by political leaders, think tanks, chambers, associations etc.**

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### **President Magufuli orders control of sugar import**

In a move to protect local sugar factories, Tanzania's President John Magufuli has ordered authorities to control importation of sugar under special permits. The president's directive comes amid business wrangles between local sugar producers and importers of the commodity, mostly from Thailand, Brazil, India and Indonesia. The President revoked local import permits, which are usually issued to traders to import sugar for domestic consumption. The directive, however, does not affect the EAC mechanism where when a member state has a sugar deficit it can invite other members to export sugar to it. Tanzania requires some 590,000 tonnes of sugar for industrial and domestic uses. Domestic consumption of sugar stands at 420,000 tonnes, while industrial demand stands at 170,000 tonnes per year.

*Source: The East African – Feb 27, 2016*

### **AfDB approves US\$16.5 million loan to finance good governance project**

The African Development Bank (AfDB) board has approved a US\$16.5 million loan to finance the country's Institutional Support Project for Good Governance (ISPGG III). The objective of the project is to support the government in promoting inclusive growth and macroeconomic stability by enhancing economic and financial governance through more effective public financial management and an improved business environment.

*Source: The Guardian – February 6, 2016*

### **AfDB approves US\$1.1 billion loan for Tanzania**

The African Development Bank Group (AfDB) will support Tanzania's economic transformation towards inclusive and green growth with an indicative concessional resource assistance package estimated at over US Dollar 1.1 billion (Sh 2.2trln) over a five-year period. The support package is contained in the Bank's 2016-2020 Country Strategy Paper (CSP) for Tanzania, which will guide the bank's operations in the country in the next five years. The CSP is built on two complementary support pillars – infrastructure development for inclusive and green growth, and strengthening governance and accountability for improved competitiveness. The CSP provides for a cumulative 2016-2020 indicative concessional resource envelope of US \$1.1 billion (units of account 791 million). Additional resources will be mobilized from the AfDB window, Africa Growing Together Fund, trust funds, renewable energy financing and co-financing with other partners.

*Source: Daily News – February 2, 2016*

### **Germany grants 10 million Euros to improve health services**

Tanzania and Germany on February 2, 2016 signed a three-year agreement worth 10 million Euros to help women and children from underprivileged families access quality health services in four regions of the country.

*Source: The Guardian – February 3, 2016*

2. Market access:

- a. Alerts on tariff changes, non tariff barriers (SPS/TBT measures, import and export procedures/restrictions/prohibitions/licensing etc.), trade policy developments:

S.No.	Date/Reference	Details (HS Code)	Effective from
1.	The <i>Non-citizen Employment Act of 2015</i> envisages employers to submit an indigenization timeline for jobs currently performed by foreigners. Expatriates are allowed two years work permit extendable by another three years. The foreign employees have to be replaced by local employees within this period.		
2.	Tanzanian Government encourages investment in manufacturing and processing facilities to add value to the raw material before export.		

- b. Alerts on Trade Defense Measures taken by respective country:  
(Safeguards including special safeguard, antidumping, CVD or Anti-subsidy)

S.No.	Notification No. and Date or other reference	Details of products/ sectors affected (HS Code)	Effective from
	Tanzania's President issued an order to control import of sugar into the country to protect local sugar factories.	Sugar	February, 2016

- c. Feedback from major Indian industries/other commercial concerns set-up in Tanzania and Indian trade visitors to Tanzania

S.No.	Name of business house	Activity sector	Trade barrier issues (HS-Code) Effective from	General Feedback
1.	<p>The number of commercial disputes involving Indian importers of agricultural commodities such as raw cashew nuts (RCN), Gold and black pepper, claiming fraudulent deals by Tanzanian businesses, remain high. It may be noted that Tanzania Chamber of Commerce Industry and Agriculture (TCCIA) provides details of authenticity/genuineness of local Tanzanian companies at a nominal fee of Tsh.50,000/- or US\$25 to US\$30. Indian businesses are encouraged to utilize these services. The contacts at the Chamber are: <b>Emanuel Nnko, Mob: +255 784810048, email: <a href="mailto:ennko@tccia.com">ennko@tccia.com</a></b> and <b>Fatuma Hamisi, Mob: +255 655453640, Email: <a href="mailto:fhamisi@tccia.com">fhamisi@tccia.com</a></b></p> <p><b>Cashewnut Board of Tanzania</b> organizes open auctions for export of raw cashew nut through authorised agencies. The auctions are held every week from September 2015. For further details contact:</p> <p><b>Mr. Mfaume Mkanachapa Juma,</b> Director General, <b>Cashew Nut Board of Tanzania,</b> P.O.Box 533, Mtwara, Tanzania Tel: +255 23 2333303, Mob: +255 787 282220 / 717 058492 Email: <a href="mailto:mfaumemj@gmail.com">mfaumemj@gmail.com</a> / <a href="mailto:dg@cashewnut-tz.org">dg@cashewnut-tz.org</a> / <a href="mailto:info@cashewnut-tz.org">info@cashewnut-tz.org</a></p>			
2.	Tanzania has huge potential to export of cashewnuts and pulses. However, Indian traders should be vigilant of fraud. They are encouraged to deal with reliable businesses and avoid online transactions in cashewnut and pulse trading.			
3.	Delays in payment of dues owed to Indian exporters of pharma items and Indian technical consultant in road projects due to shortage of funds available with the respective agencies is cited as the factor for the delays.			

- d. Feedback on major trade fairs/BSM including Indian participation (whether or not supported by MAI funds):

S.No.	Particulars of trade Fair, dates, etc.	Number of participants from India	List of large participants	Feedback received
	----NIL----			

- e. Feedback from local commercial visitors to trade fairs in India, including under BSM. Number of Business Visas issued:

S.No.	Particulars of trade Fair, dates, etc.	Number of participants	List of large participants	No. of Business Visas issued (Jan-Feb 2016)	Feedback received
	----NIL----			107	----NIL----

### 3. Investment

- a. Opportunities for investments/assets on offer/major company divestment:

S.No.	Particulars of the asset/company.	Contact details
	No specific offer received but information on availability of investment opportunities is available in the websites of Tanzania Investment Centre (TIC): <a href="http://www.tic.co.tz">http://www.tic.co.tz</a> and Tanzania Export Processing Zones Authority (EPZA): <a href="http://www.epza.go.tz">www.epza.go.tz</a> . Further Investment Issues/Information/News in Tanzania available on: <a href="http://www.tanzaniainvest.com/">http://www.tanzaniainvest.com/</a>	

- b. Information on tender Notices for projects and procurements of interest to Indian project exporters/suppliers (USD 15 million & above):

S.No.	Tender/procurement notice Number and date	Sector	Value of tender/procurement
1.	---- NIL ----		
2.	However, the Mission circulates tenders published by Tanzanian Government on weekly basis on every Tuesday.		

- c. Information regarding upcoming major investment in India from Tanzania):

S.No.	Particulars of the asset/company	Sector of investment	Quantum of investment
	Export Trading Group (ETG) has invested approx. US\$200 million in Maharashtra State in agro-processing industry.		

4. Details of Trade research, information dissemination activity of the commercial wing:

S.No.	Nature of activity (trade research, information and dissemination, seminars, etc.)	Details (date, value & number of participants; copy of research sent to DOC)
1.	The High Commission published a Market Survey on “Tanzania Food Processing Machinery” in March 2015.	The report was circulated to all major business Chambers in India and posted it on website: <a href="http://www.hcindiatz.org">www.hcindiatz.org</a> . The survey showcases opportunities available for export of Indian machinery to Tanzania.
2.	The High Commission circulates a weekly newsletter ( <i>Business News from India</i> ) by email and posts it on its website.	The newsletter circulated to all chambers, business houses etc. [about 800 recipients]
3.	Tenders in Tanzania.	List of tenders floated by the Public Procurement Regulatory Authority of Tanzania (PPRA) is circulated on a weekly basis to all chambers, business houses etc. The same is also posted on the High Commission’s website.

5. Details of activities conducted out of Trade promotion budget

BE for 2015 - 16	RE for 2015 - 16	Amount utilized	Details of activity
336,000	-----	30,208	<p>* Various initiatives of Government of India event, at Tanga and Lushoto in April, 2015.</p> <p>* India Tourism Johannesburg participated (like previous years) in the Karibu Fair held in Arusha, Tanzania from May 29 – 31, 2015.</p> <p>* A 14 member high level Business Delegation from various sectors of the industry of the Chemicals and Allied Products Export Promotion Council (CAPEXIL), Chennai, India, visited Dar es Salaam from 9 – 11 June 2015. CAPEXIL in collaboration with the High Commission of India and Tanzania Chamber of Commerce, Industry and Agriculture (TCCIA) organized a multi-product Exhibition-cum-B2B meeting on June 10, 2015 at Dar es Salaam. More than 70 prominent businessmen and media personnel participated in the event.</p>



			<p>* The Services Exports Promotion Council (SEPC) in collaboration with the High Commission of India organized a seminar on 1<sup>st</sup> July 2015 at Dar es Salaam to promote the national Health Portal. More than 80 prominent businessmen and media personnel participated in the event.</p> <p>* About 7 Indian companies participated at the 18<sup>th</sup> building Expo Africa 2015 held at Mlimani City, Dar es Salaam during 22 – 24 August 2015. Indian companies also participated at the 18<sup>th</sup> Auto Expo 2015, Oil &amp; Gas 2015 and Power &amp; Energy 2015 from 27 – 28 August 2015 at Mlimani City, Dar es Salaam.</p> <p>* Indian Electricals and Electronics Manufacturers Association (IEEMA) in collaboration with the High Commission of India, Dar es Salaam organized a Road Show in Dar es Salaam on 31 August 2015. More than 100 prominent businessmen in the sector, government authorities and media personnel attended the road show.</p> <p>* Participation of High Commission of India at the Mwanza East Africa Trade Fair (Aug/Sept 2015). High Commissioner Mr. Sandeep Arya attended the inaugural function of the 10<sup>th</sup> Mwanza East Africa Trade Fair 2015. The High Commission of India participated for the first time at this trade fair, where products from India were showcased at the India Pavilion.</p> <p>* The High Commission of India in collaboration with the Tanzanian Chamber of Commerce, Industry and Agriculture (TCCIA), Mwanza Region and the Confederation of Tanzania Industries (CTI), Mwanza Region organized a business promotion seminar - Trade and Business Promotion between India and Tanzania – at Mwanza, the second largest city in Tanzania, on 3 September 2015. It was attended by more than 60 participants. High Commissioner of India Mr. Sandeep Arya presented the business opportunities in India, highlighted the expanding bilateral trade and business relations and exhorted the participants to explore business</p>
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			opportunities with India. Other Speakers included Mr. Mohammed Burhan, Deputy Vice Chairman of TCCIA, Mwanza Region and Mr. Kiran Patel, Deputy Chairman of CTI, Mwanza Region.
			* Government of India Tourism Office (GOITO), Johannesburg, organized a Seminar in Dar es Salaam on 30 September 2015 to promote 'Incredible India and e-Visa'. GOITO also participated at the Swahili International Tourism Expo (SITE) in Dar es Salaam from 13 October 2015.
			* Indian companies under Federation of Indian Export Organizations (FIEO), participated at 11 <sup>th</sup> International Tanzania Trade Show cum B2B Meeting during 20 – 22 November, 2015 in Dar es Salaam.
			* Indian companies under Agricultural and Processed Food Products Export Development Authority (APEDA), participated in Buyer-Seller Meet and B2B meetings of Indian food products in Dar es Salaam, on 20 January 2016. The companies showcased their food, beverages and other processed fruits and vegetables products.

6. Detailed write-up on action taken on the previous JWG, Joint Commissions, Sub-commissions, etc. (Issues that Mission had to follow up with Tanzanian government):

S.No.	Detail of JWG/JEC	Action Point	Action Taken
1.	3 <sup>rd</sup> India-Tanzania Joint Trade Committee (JTC) held on 25 September, 2013	Cooperation in SME sectors	Joint Action Plan between National Small Industries Corporation Ltd (NSIC), India and Small Industries Development Organization (SIDO), Tanzania has to be renewed for another 3 years w.e.f. May 2014. SIDO delegation visited India in May 2015 for negotiations with NSIC. NSIC is expected to carry out feasibility study in 2015.
2.	-do-	Coop. in the field of Gemstones and Jewelry	Tanzania has put a ban on the export of raw Tanzanite weighing one gram or more. This was pointed out during the JTC meeting held in September 2013 in Dar es Salaam. Tanzanian side took note of India's request. The issue was raised at various <i>fora</i> including by High Commissioner during his meeting with Permanent Secretary, Tanzanian Ministry of Industry and Trade on 8 <sup>th</sup> April 2015.

3.	-do-	Establishment of a Gemology Institute by India in Tanzania	At the request of the Tanzanian side, Indian side agreed to establish the Institute. Action is pending with Tanzanian side.
4.	-do-	Coop. in the field of Information Technology	An MoU was signed between Indian and Tanzania for establishment of an ICT Resource Center at Nelson Mandela African Institute of S&T. C-DAC has started the tendering process. Team from India expected in 2015. Proposal for upgradation of Dar es Salaam Institute of Technology is under process with Indian side.  An Addendum to the Country Agreement has been signed between Telecommunications Consultants India Limited (TCIL) and United Republic of Tanzania extending the validity of the Agreement up to 13 <sup>th</sup> July 2016 for implementation of the Pan-Africa e-Network for the usage of the tele-education and tele-medicine services.
5.	-do-	Coop. in the field of Geology and Mineral Resources Development	The draft MoU is pending with Tanzanian side.
6.	-do-	Coop. in the field of Health and Pharmaceuticals	Agreement was signed between India and Tanzania on 16 <sup>th</sup> December 2002. However, no meeting pursuant to the Agreement has been held for want of constitution of Joint Working Group (JWG) for the Tanzanian side.
7.	-do-	Coop. in the field of Agriculture	Joint Action Plan submitted by Tanzanian side is pending with Indian side.
8.	India-Tanzania Joint Commission Meeting held on 9 <sup>th</sup> July, 2013	Grant of US\$10 million for projects in social and educational sectors	Under this Grant: Feasibility study report submitted by the Indian side for establishment of a tractor assembly plant in Tanzania. Tanzanian's comments/ response is awaited.
9.	-do-	LoC for augmentation of water supply to Dar es Salaam and Chalinze areas	The project is under implementation.
10.	-do-	LoC for implementation of water supply from Lake Victoria to Tabora, Nzega and Igunga towns	Agreement was signed between Government of Tanzania and Exim Bank of India. The project is expected to commence implementation in 2015.
11.	India-Africa Forum Summit – II	Establishment of a Soil, Water and Tissue Testing Laboratory (under EAC format)	Indian team visited Dar es Salaam and Kibaha in November 2014. Feasibility report of the Team is awaited.
12.	GoI's Cotton Technical Assistance Programme	--	Request for inclusion of Tanzania in Government of India's (GoI) Cotton Technical Assistance Programme is pending with Indian side.

7. Trade queries for import/exports

S.No.	Enquiry originator	Product (with HS-Code)	Nature (Export/Import) and value (US\$ min)	Action Taken
	During February, 2016 a total of 24 trade enquiries from India were received and attended. List of the enquiries attached as per (ANNEXURE I)	Various	The enquiries were seeking for importers/dealers/agents of their products.	List of appropriate dealers/importer were sent to the companies and the enquiries were circulated amongst business houses and local chambers through weekly newsletter.

8. Any other issue of importance: **Nil**

**(Robert Shetkintong)**  
Deputy High Commissioner